

### Message from the management - 2013

The year 2013 was another period of expansion and strengthening of the NBC Medical as well as the group of companies that have been launched in a gradual and integrated way.

In Portugal, we returned to grow in terms of turnover, exceeding 24 million euros. We saw our team increased by 25% with the addition of 6 new employees to reinforce our skills and our responsiveness. And finally, we achieved a result that comes consecrate our efficiency and our quality, that is, the value we create with the services we provide.

Beyond the strengthening of our good team, the sign of consecration that motivated us more, was the recognition by the market, of our quality and our value. Indeed, the positive feedback, that with increasing frequency, we received from NBC Medical customers globally - or even the Farmalog customers in Angola – returning to us, repeat experiences, praise our work and build with us an empathetic relationship, loyalty and partnership.

At the same time, to the strengthening and consolidation of the current export activity, the year 2013 consisted in new age of committeeman to new challenges. Besides being the first full year of farmalog activity, also the preparation of new business in the Angolan market, has brought an increased effort, redoubled dynamics and an even a broader view of our paper to carry more and better health to the world.

The opportunities and achievements lived, make us feel a great satisfaction and pride for our history, and for all that we have built. The slogan has been actually "building" - we have to build a structure increasingly wide and sober, increasingly inspired and moved by the desire to make a difference in the markets in which we operate.

As the project goes foward, more looms our responsibility and our determination to be better and to challenge our limits. The stronger we find ourselves, the more open we feel to change and to improve. The more accomplished we feel, the more will we have to grow, to learn and teach what we do best.

And when we look at what we are, we see ourselves as a group of sculptors companies in their own way. We see ourselves as architects of our spaces, our process, our conditions. We see ourselves as explorers of the rails that we decided to go. We see us, as the facilitators of our rhythms, of our directions and of our levels of service and quality. We see us, above all, as a great team - cohesive, loyal, aligned and in tune with the future that awaits us.

For those who share with us the construction of this Project, we do not restrain to express our thanks, for the demonstrated strength, for the will to go further, for the positive attitude, for the committeemen out of hours, for the constant search for better solutions, for the effort in being a team, for the determination to be the difference and for the pride in belonging to this present in which we write a future that we choose to live.